SINGAPORE'S ROADMAP ON AUTONOMOUS VEHICLES (AV)

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We Keep Your World Moving

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Challenges of Singapore's Urbanisation



Growing Population and Economy 6.5 – 6.9 mil by 2030 >30% aged 65 and above by 2030



Changing Expectations and Norms

Commuter-centric and inclusive transport system



Tighter Land Constraints

12% of land for roads

14% of land for housing



Manpower Crunch Shortage of drivers (PT, logistics, etc.)

Singapore's Land Transport Masterplan

By 2030,

8 in **10**

households living within a 10-minute walk from a train station **85**[%]

of public transport journeys (less than 20km) completed within 60 minutes **75**%

of all journeys in peak hours undertaken on public transport



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Value Propositions of Autonomous Vehicles



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Increase productivity

Autonomous buses to tackle problem of labour shortage

Increase road safety



Enable ageing population to maintain freedom of mobility while ensuring safe driving

Optimise road capacity

Vehicles can move together in a more compact and platoon manner

Enabling new mobility concept in new towns

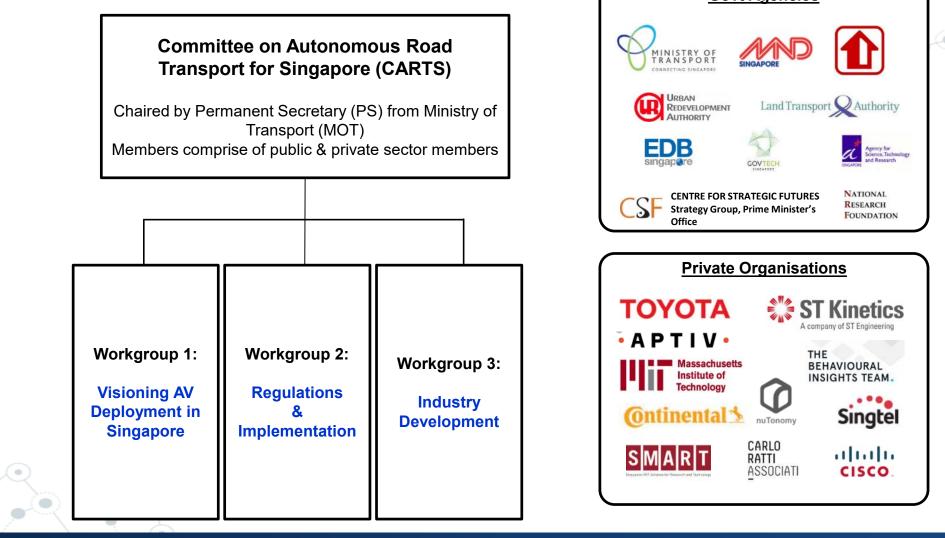
AV Mobility-On-Demand and vehicle-sharing schemes to complement walking and cycling in new towns



Increase R&D Value-Add

Singapore is a Living Laboratory and is ideal for conducting test-bed for AV development and deployment

Formation of a Committee on Autonomous Road Transport For Singapore (CARTS)



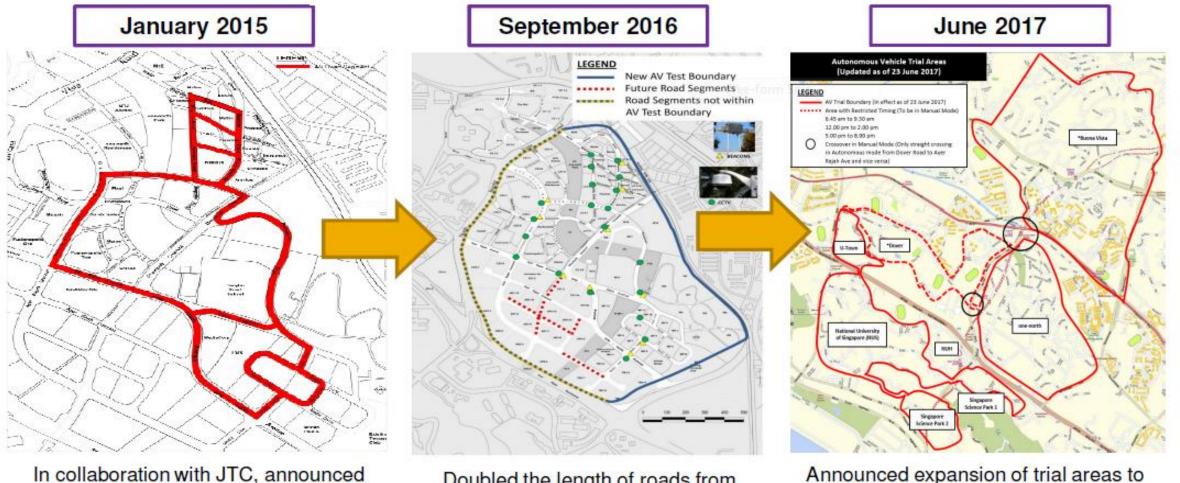
Singapore's vision for Autonomous Vehicle deployment

Fixed Route & Scheduled Services	Mass transport for intra- and inter-town travel on a fixed route and scheduled basis	Key Enablers
Point-to-Point Mobility-on- Demand	Shared services that are dynamically routed in real- time in response to commuters' demand, for point-to- point or first-mile-last-mile journeys	Technology Public Acceptance
Freight	Carriage of goods	Regulations
Utility	Utility operations (e.g. road sweeping)	
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Roadmap for deployment of AVs

Year	Phase 1	Phase 2	Phase 3		
Scale	Test-Beds	Town Deployment	Island-Wide		
Fixed Route & Scheduled Services	<u>Trials</u>	Limited Deployment	<u>Full Operational</u> <u>Deployment</u>		
Point-to-Point Mobility-on- Demand	 Trials in test-beds, controlled environments Expand to more 	 Roll-out of AVs for commuter service in some of our towns Operational 	 Full deployment of AVs across all tracks New towns are 		
Freight	complex environments, including residential	deployment of truck platoons and utility vehicles in some	designed for AVsExisting towns to be retrofitted		
Utility	areas, as and when ready	areas			
Enablers Infrastructure & systems, regulations & standards, public acceptability, manpower and industry development, etc.					
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Expansion of test-bed areas through the years



Doubled the length of roads from 6km to 12km

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6km of demarcated one-north roads

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Announced expansion of trial areas to include NUS, Singapore Science Park 1 and 2

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Infrastructure and Systems to support AV Trials

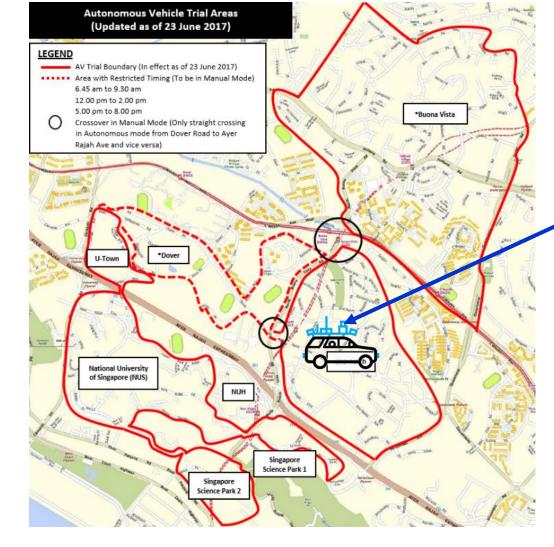
Surveillance Cameras



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- CCTV placed at strategic and critical locations
- Real time streaming of video feeds
- Video recording
- Enable remote monitoring



Dedicated Short Range Communications (DSRC) beacons

- Traffic light signal status
- Position augmentation
- V2I information dissemination



AV Performance Evaluation System

- AV Monitoring and Evaluation
- Manage V2I information dissemination



Centre of Excellence for Testing & Research of AVs-NTU (CETRAN)

On 1 August 2016, CETRAN was launched to:

- Build up technical capabilities and knowledge in the testing and certification of AV capabilities
- Facilitate the drafting of regulations to allow eventual deployment of AVs on public roads

CETRAN will also operate an AV test circuit that will support AV testing and certification activities.



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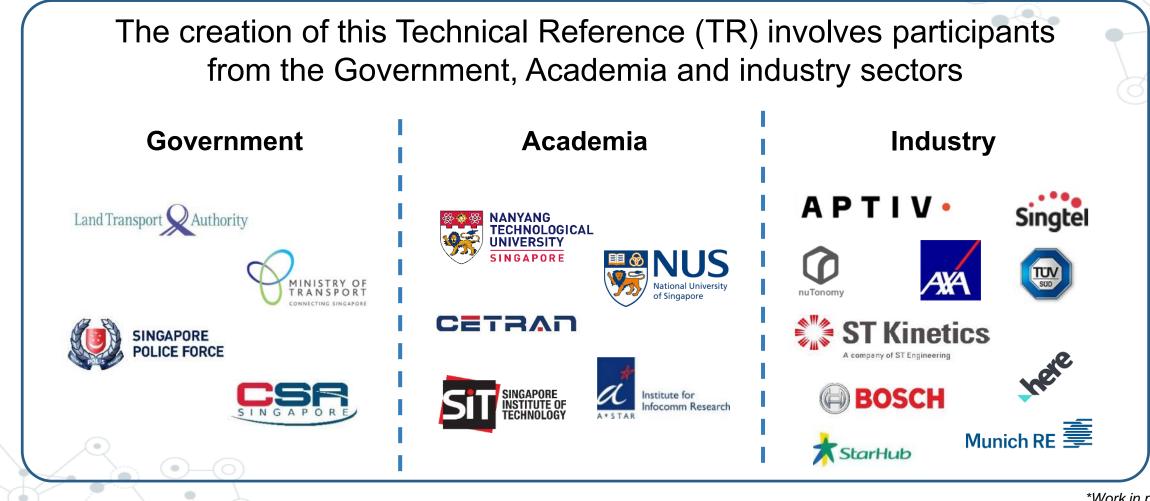
Vision:

To position Singapore as a renowned AV Knowledge and Research Centre to catalyse the testing and certification of AV Technology for urban cities





Development of a Technical Reference (TR) for AV in Singapore



*Work in progress

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Plans for pilot town deployments in 2022

Plans for pilot deployment of **AVs as public transport** in **3 new towns** – Punggol, Tengah and Jurong Innovation District (JID) from 2022.

A Request for Information (RFI) was called in Nov 2017 and closed in May 2018 to solicit ideas and requirements from industries for such large-scale live AV deployment.

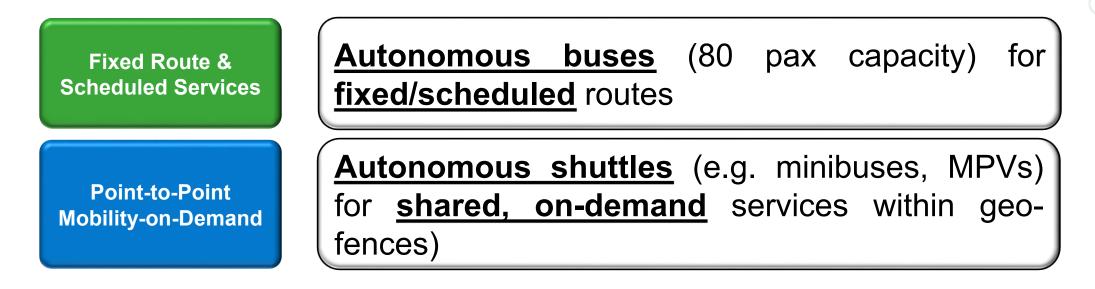


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AVs to provide first/last-mile connectivity

Two public transport modes to provide convenient first/last-mile connectivity:



* Buses and shuttles should be at least SAE Level 4, capable of handling heavy, mixed traffic on public roads and expressways (without segregated lanes).



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Realising the future of Autonomous Shuttles



We look forward to welcoming you to Singapore!



Thank You!!

Smart Mobility, Empowering Cities



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