



Rijkswaterstaat Ministry of Infrastructure and the Environment

Smart Mobility, **Dutch Reality** CAD in the NL

SIP-adus 2018, Tokyo

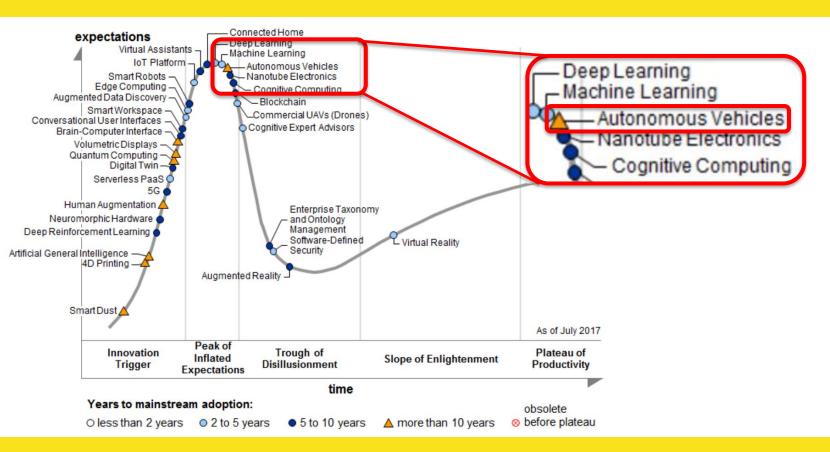
Tom Alkim Senior Advisor Connected & Automated Driving

Rijkswaterstaat

13 November 2018

Past the hype? 2017





Past the hype. 2018



Hype Cycle for Emerging Technologies, 2018



gartner.com/SmarterWithGartner

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Past the hype. 2018



HOME FROM THE HONEYMOON, THE SELF-DRIVING CAR INDUSTRY FACES REALITY



Last year's Automated Vehicles Symposium was all about big announcoments and a gleaning future. This year's attendants focused on trickler questions of how to tell the public that its wonder drug of a transportation solution will have its limitations.



AT THE BLOCKBUSTER plenary sessions, the chairs stretched so far back that even the most youthful Silicon Valley college dropouts-turned VC hoovers had to squint to see the action up in front. A handful of large projection screens hung between the ballroom's chandeliers, displaying loop-delooping flow charts on vehicle safety systems, sensor alignments, liability law.

But despite the best efforts of the downtown San Francisco Hilton's air conditioners, the air shared by the attendees of this year's Automated Vehicles Symposium was thick with secrets and doubt. Eight years after Google first showed its self-driving car to *The New York Times*, the autonomous vehicle industry is still trying to figure out how to talk about itself.

Over the three-day conference, engineers, business buffs, urban planners, government officials, and transportation researchers grappled with how to tell the public that its wonder drug of a transportation solution will have its limitations. For at least a few decades to come.

https://www.wired.com/story/self-driving-car-faces-reality/

1 Where to drive: know the best routes



Lower speeds, limit complex situations & traffic restrictions

- Speeds <= 35 MPH</p>
- Avoid difficult intersections
- No bike lanes
- Well-marked roads
- Easy pick-up and drop-off

AV eligible, limited ODD

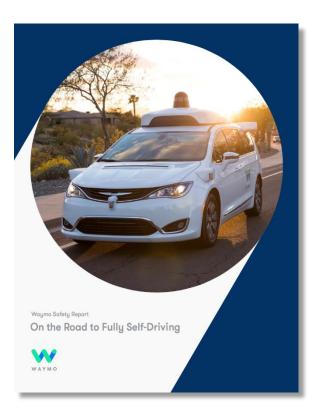




http://auvsilink.org/AVS2018/Plenary/0930-0945_Tue_Nadeem_Sheikh.pdf

Waymo safety report







Operational Design Domain: Ensuring Our Vehicles Operate Safely Under Specific Conditions

operate. Waymo's domain includes geographies, roadway types, speed range, weather, time of and state and local traffic laws and regulations.

An operational design domain can be very limited for instance, a single fixed ranks on yeared public terrets or privile ground (such as business porks) in temperational to some energidagitight hours. However, Wayma aims to have a broad operational design domain to cover energidas giving. We groups developing self-driving technology tarks can analyze the self sets in a vortiget of which broad geographic areas. Cur vehicles are designed with the capability to drive in inclement weather, such as light to market area in, and can apprese to adjust of which in inclement weather, such as light to market area in, and can apprese to adjust of adjust.

Woym's system is also designed as each vehicle does not operate outside of its approved operational design domin. For example, passengers contra stead a destination outside of our approved geography, and our refloware will not create a route that towards outside of a "geodrened" area, which has been mapped in thating on "have "Na static a Mag for a Safe-Naring (Walker)". Similary, our vehicles on integration of the provide Safe and the state of the state of the state on which their operational ensign domain and come to a safe state [La achieve a "minimal risk condition"] until conditions improve.

We design our vehicles to be capable of camplying with federal, state, and bool lows within their geographic ones of performion. [1-1] Legislar eavienments, not up obegain in those requirements, are identified and built into our system as acting requirements, including relevant speed limits, troffs agos, and signals. Effect our vehicles drive in new location, our term works to understand any under and the second se

Waymo's operational design domain contribues to evolve. Our ultimate goal is to develop fully selfdriving technology that can take someone from A to B, anytime, anytimetre, and in all conditions. As our systems copabilities grow and are validated, we will expand our operational design domain to bring our technology to more people.

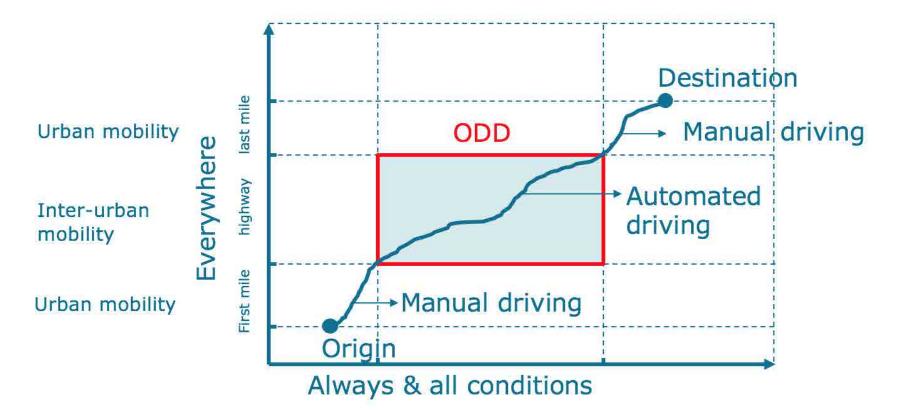
fegme Safety Report On The Road to Fully Self-Ori

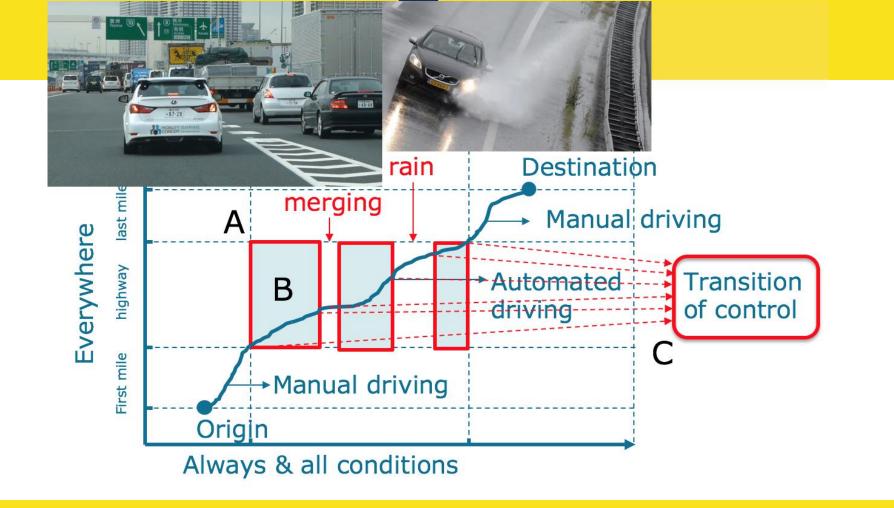
https://storage.googleapis.com/sdc-prod/v1/safety-report/waymo-safety-report-2017.pdf

uncongested fair weather XX. Desti-Ltion All conditions, Highways 24 Eue Automated EU F Origin Always & All conditions Always Tokyo, 11 November 2017

ODD framework







STORYLINE ODD FRAMEWORK

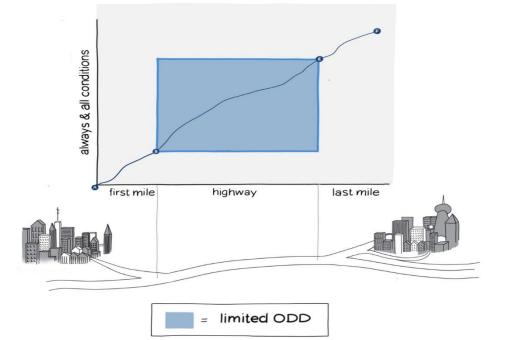
А

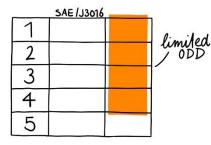
Driver leaves home to drive to work. First mile is driven manually.

в

... gives control to vehicle (ToC) and continues the trip in automaled mode. Does something else with the freed up time, like reading email, posting on instagram or drinking coffee.

Е





Infrastructure

STORYLINE ODD FRAMEWORK

Α

Driver leaves home to drive to work. First mile is driven manually.

в

... gives control to vehicle (ToC) and continues the trip in automated mode. Does something else with the freed up time, like reading email, posting on instagram or drinking coffee.

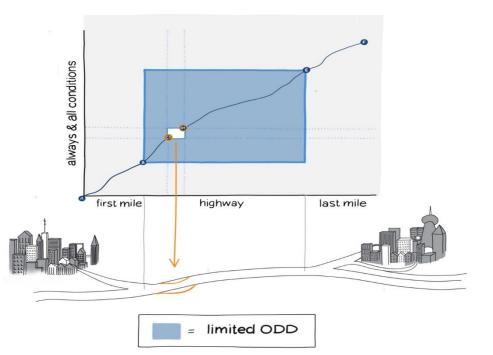
C1

During the trip vehicle encounters temporary lane markings, vehicle is confused and ODD ends. Driver needs to take over control (ToC).

D1

Conditions back to normal, ODD is available again, driver gives back control (ToC).

Е



Traffic

STORYLINE ODD FRAMEWORK

А

Driver leaves home to drive to work. First mile is driven manually.

в

... gives control to vehicle (ToC) and continues the trip in automated mode. Does something else with the freed up time, like reading email, posting on instagram or drinking coffee.

C1

During the trip vehicle encounters temporary lane markings, vehicle is confused and ODD ends. Driver needs to take over control (ToC).

D1

Conditions back to normal, ODD is available again, driver gives back control (ToC).

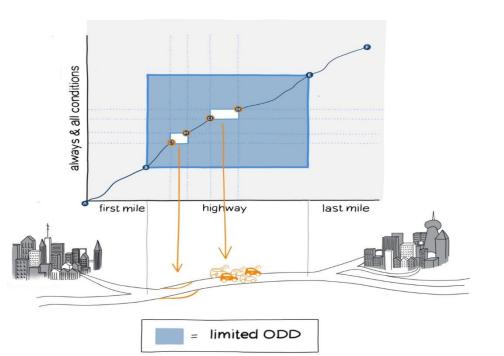
C2

During the trip vehicle has to merge in heavy mixed traffic, vehicle can't handle the situation and ODD ends. Driver needs to take over control (ToC).

D2

Conditions back to normal, ODD is available again, driver gives back control (ToC).

Е



Weather

STORYLINE ODD FRAMEWORK

А

Driver leaves home to drive to work. First mile is driven manually.

в

... gives control to vehicle (ToC) and continues the trip in automated mode. Does something else with the freed up time, like reading email, posting on instagram or drinking coffee.

C1

During the trip vehicle encounters temporary lane markings, vehicle is confused and ODD ends. Driver needs to take over control (ToC).

D1

Conditions back to normal, ODD is available again, driver gives back control (ToC).

C2

During the trip vehicle has to merge in heavy mixed traffic, vehicle can't handle the situation and ODD ends. Driver needs to take over control (ToC).

D2

Conditions back to normal, ODD is available again, driver gives back control (ToC).

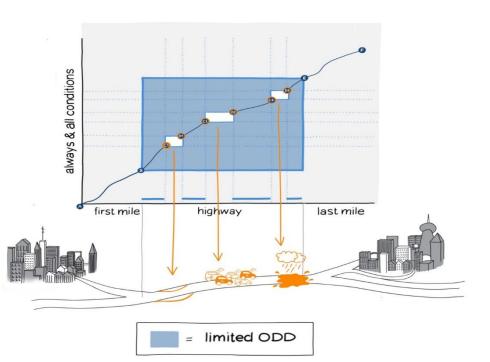
СЗ

During the trip a heavy rain shower occurs, vehicle can't handle the situation and ODD ends. Driver needs to take over control (To C).

D3

Conditions back to normal, ODD is available again, driver gives back control (ToC).

E



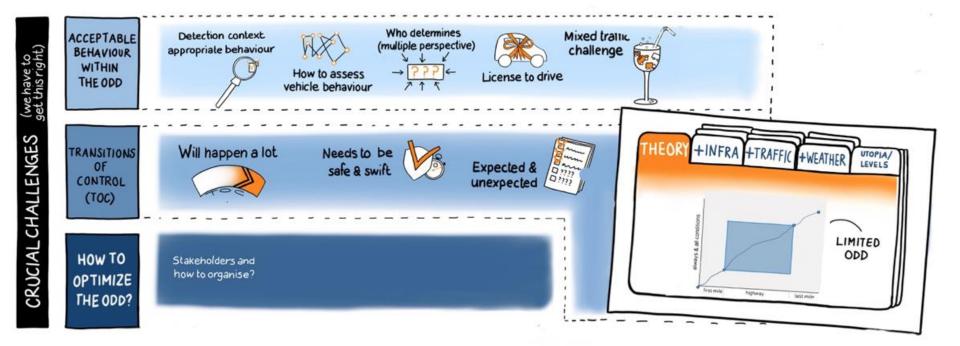
Concrete examples





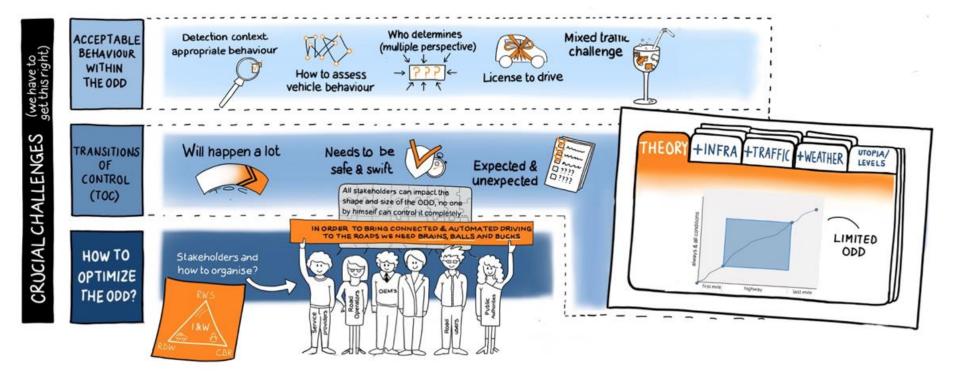
Crucial challenges





Crucial challenges









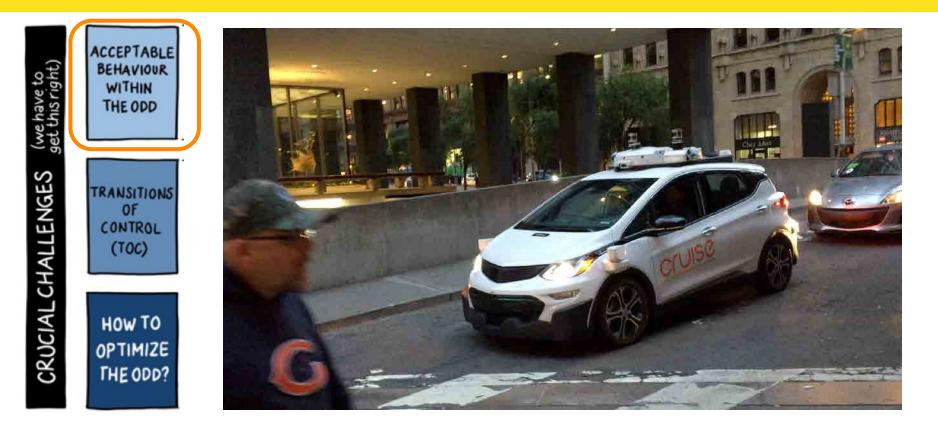
Acceptable behaviour

What is acceptable behaviour?

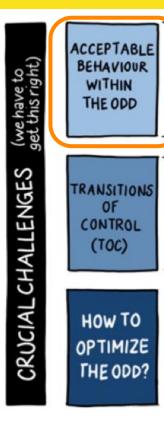
- Detection / context -> acceptable behaviour
- Who determines this? Multiple stakeholders How do you know CAVs are capable of this bahaviour?
- How to assess this behaviour?
- License to drive
- "I want to **enable the next generation of vehicles to actually take the road**. So I'm creating a legal framework for automated driving. Laying down requirements for reliability and safety that cars must meet before they can hit the road. **A driving licence for self-driving cars**, if you like. Not for the driver – but for the car itself!"

https://www.government.nl/documents/speeches/2018/03/26/speech-by-cora-van-nieuwenhuizen-ministerof-infrastructure-and-water-management-at-the-opening-of-intertraffic-amsterdam-20-march-2018







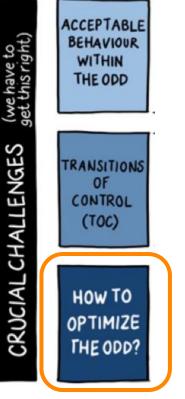


Breakout session AVS 2018



http://www.automatedvehiclessymposium.org/avs2018/program/2018breakouts/2018breakout34





Physical and digital infrastructure

- Requirements
- Need to have vs nice to have
- Perspective
- How to optimize?

"I want to ensure our **infrastructure is ready for connected and automated driving**. I want to sit down with other road operators and the automotive and telecom sector. To discuss what infrastructure we'll need in order for the new generation of vehicles to deliver the greatest gains to society."

https://www.government.nl/documents/speeches/2018/03/26/speech-by-cora-van-nieuwenhuizen-ministerof-infrastructure-and-water-management-at-the-opening-of-intertraffic-amsterdam-20-march-2018



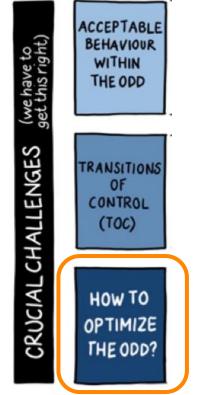




Joint (EU EIP 4.2 / L3Pilot) stakeholder workshop on The impacts of automated driving, how to maximize the benefits President Hotel, Athens, 25 October 2018 14.00 - 18.00

Crucial challenges





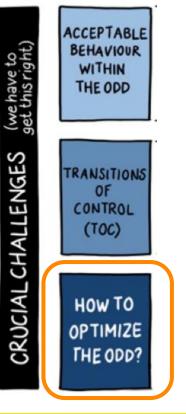
Joint workshop L3pilot / EU EIP 4.2





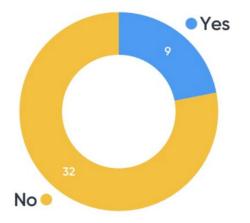




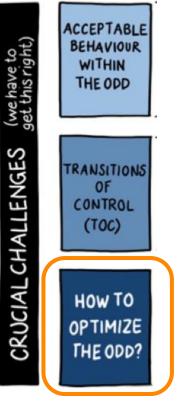


Joint workshop L3pilot / EU EIP 4.2

Can we reach a high level of automation without significant investments in infrastructure (physical and/or digital)?

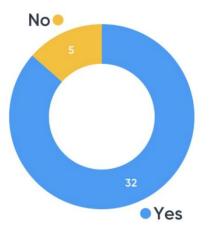




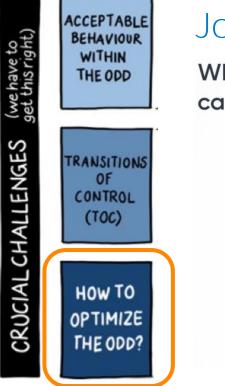


Joint workshop L3pilot / EU EIP 4.2

Connectivity is needed to improve the quality of automated driving?

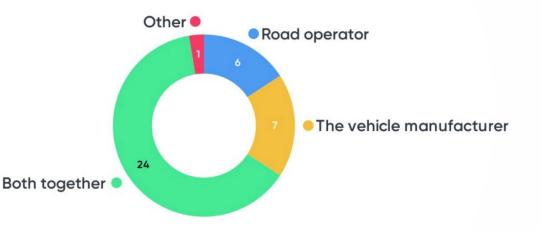






Joint workshop L3pilot / EU EIP 4.2

Who should decide whether a specific road section can be within the ODD for a specific AD use case?

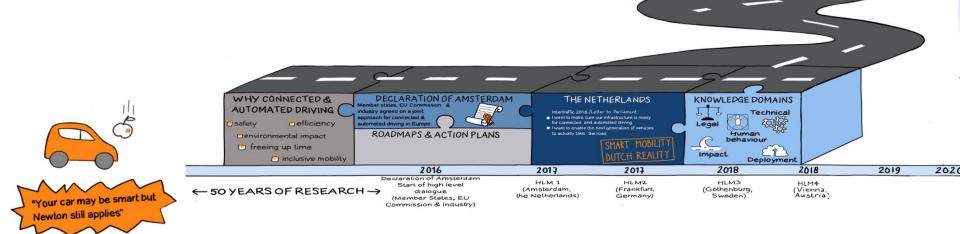


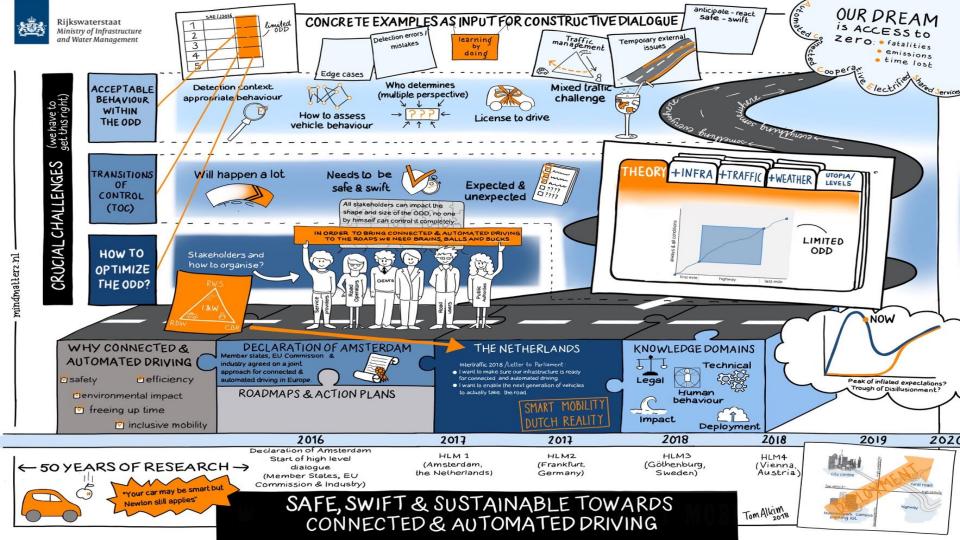


OUR DREAM is access to zero: fatalities emissions time lost

lectrified Tared Service

Road to CAD



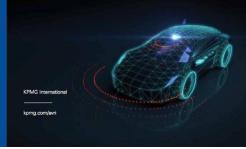




KPMG

Autonomous Vehicles Readiness Index

Assessing countries' openness and preparedness for autonomous vehicles



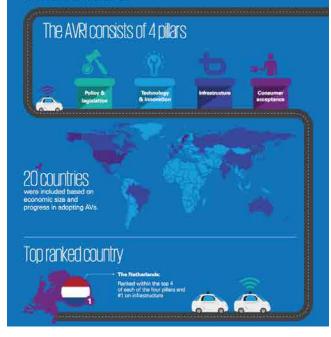
Overall rank	Country	Total score	Policy and legislation		Technology & innovation		Infrastructure		Consumer acceptance	
			Rank	Score	Rank	Score	Rank	Score	Rank	Score
1	The Netherlands	27.73	3	7.89	4	5.46	1	7.89	2	6.49
2	Singapore	26.08	1	8.49	8	4.20	Z	b./Z	I	6.63
3	United States	24.75	10	6.38	1	6.97	7	5.84	4	5.56
4	Sweden	24.73	8	6.83	2	6.44	6	6.04	6	5.41
5	United Kingdom	23.99	4	7.55	5	5.28	10	5.31	3	5.84
6	Germany	22.74	5	7.33	3	6.15	12	5.17	12	4.09
7	Canada	22.61	7	7.12	6	4.97	11	5.22	7	5.30
8	United Arab Emirates	20.89	6	7.26	14	2.71	5	6.12	8	4.79
9	New Zealand	20.75	2	7.92	12	3.26	16	4.14	5	5.43
10	South Korea	20.71	14	5.78	9	4.24	4	6.32	11	4.38
11	Japan	20.28	12	5.93	7	4.79	3	6.55	16	3.01
12	Austria	20.00	9	6.73	11	3.69	8	5.66	13	3.91
13	France	19.44	13	5.92	10	4.03	13	4.94	10	4.55
14	Australia	19.40	11	6.01	13	3.18	9	5.43	9	4.78
15	Spain	14.58	15	4.95	16	2.21	14	4.69	17	2.72
16	China	13.94	16	4.38	15	2.25	15	4.18	15	3.13
17	Brazil	7.17	20	0.93	18	0.86	19	1,89	14	3.49
18	Russia	7.09	17	2.58	20	0.52	20	1.64	18	2.35
19	Mexico	6.51	19	1.16	17	1.01	17	2.34	19	2.00
20	India	6.14	18	1.41	19	0.54	18	2.28	20	1.91

https://assets.kpmg.com/content/dam/kpmg/xx/pdf/2018/01/avri.pdf



Executive summary

The AVFII is insteaded to provide an understanding of various countries preparameters and operates to AV technology. We hope It will assist public authorities, whether at histeric, registration of the week, to learn from others and speed up adoption, which has the proteints to other many benefits to society.



The Netherlands

Key takeeways: The Netherlands provides an AV readiness model for other countries to follow, with excellent road infrastructure, a highly supportive government and enthusiastic adoption of electric vehicles. The Dutch ecosystem for AVs is ready. The intensively-used Dutch roads are very well developed and maintained and other indicators like telecoms infrastructure are also very strong. In addition, the Dutch government Ministry of Infrastructure has opened the public roads to largescale tests with selfdriving passenger cars and lorries.

Stijn de Groen,
Manager, Digital Advisory
KPMG in the Netherlands

https://assets.kpmg.com/content/dam/kpmg/xx/pdf/2018/01/avri.pdf

ITS Europe in the Netherlands 3-6 June 2019 Eindhoven

