METI's effort to realizing autonomous driving

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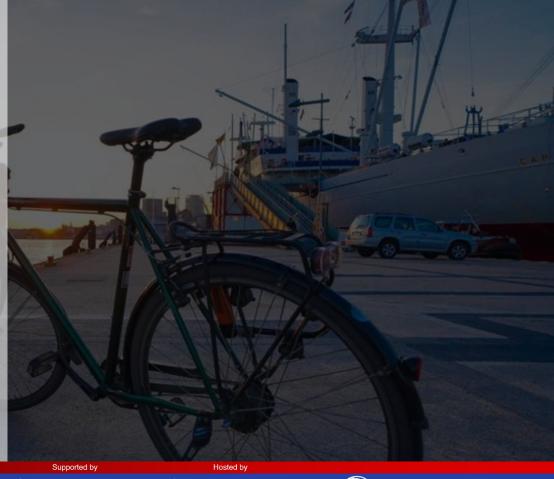




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1. CASE Trend

2. METI Activities (RoAD to the L4)



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What is the CASE trend?

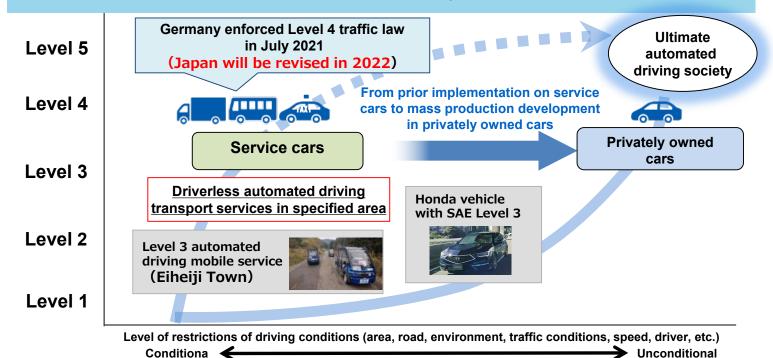
• The automotive industry is expected to reform its business model to catch up with the so-called "CASE" trends of Connected, Autonomous, Sharing and Electric that may significantly change the industrial structure.



出所: Deloitte分析

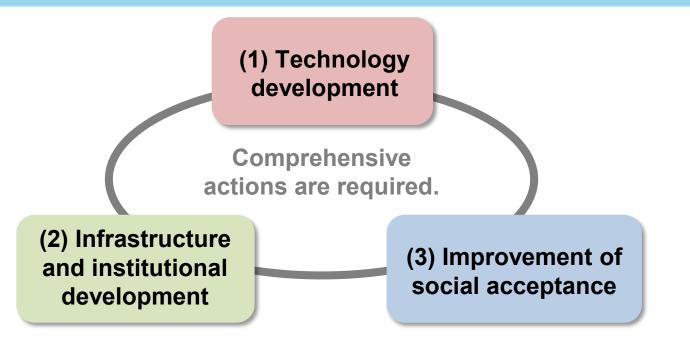
Trends towards an automatic driving society implementation

- There are various turning points (elemental technology, infrastructure cooperation, safety evaluation, business model) until the realization of fully AD without conditions (SAE Level 5).
- Regarding commercial vehicles, full-scale operation of the driverless automated driving service of Level 3 started in March 2021.
- Honda released a vehicle with Level 3 automatic operation device in March 2021.



Efforts Necessary for the Realization of AD

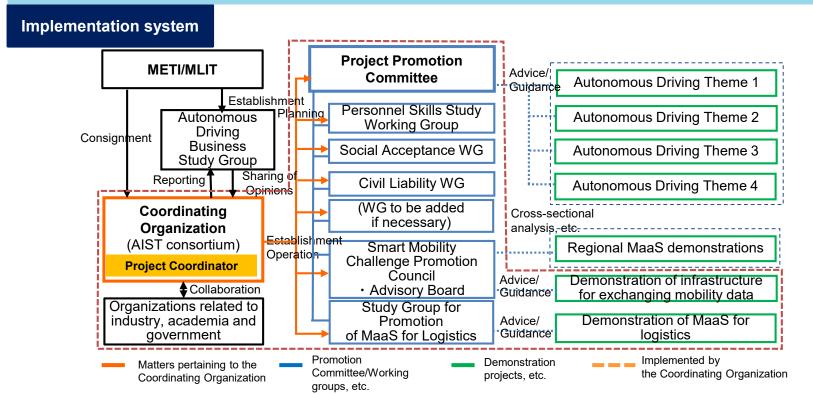
For realizing automated driving, it is necessary to take comprehensive actions including (1) technology development, (2) infrastructure and institutional development, and (3) improvement of social acceptance. We promote those measures in cooperation with presiding ministries and agencies.





Advanced mobility service research, development and social implementation project for level 4 AD, etc.

To realize and popularize advanced mobility services such as level 4 AD, the new project "Advanced mobility service research, development and social implementation project for level 4 AD, etc. (RoAD to the L4)" has just been launched starting in 2021 and will feature consistent initiatives including R&D, demonstration tests, and social implementation.



"RoAD to the L4" Research and Development / Social Implementation Plan / Overview

expansion

upport for mixed iffic environments

Items executed

Realization of Promotion of Driverless AD Services

Theme 1

Demonstration of an AD Service with Remote Monitoring (Level 4) Future image:

 Conduct demonstrations of an AD service in limited locations and vehicles with remote monitoring (level 4) by FY2022





(Image) Remote-operating AD System in Eiheiji-cho

Theme 3

Deployment of High-Performance Trucks including Platooning on Expressway

Future image:

 Deploy level 4 AD trucks and its platooning technology on expressway after 2025





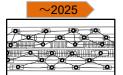


· Theme 2

Other initiatives to expand target areas and vehicle, as well as improve business viability Future image:

• Deployment of level 4 driverless AD services to diverse areas and with various type of vehicles at more than 40 locations by FY2025.





(Image) AD System of Toyota and Hino Motors

Theme 4

Support for mixed environments

Harmonization and interoperability of infrastructure, V2V and V2P for deployment of level 4 AD in mixed traffic environment Future image:

 Achieve level 4 AD services in mixed traffic in diverse areas using cooperative system by around 2025







(Image) Driving assistance using data from infrastructure

